## UNITED STATES BANKRUPTCY COURT

1 NORTHERN DISTRICT OF CALIFORNIA 2 SAN FRANCISCO DIVISION 3 Bankruptcy Case 4 In re: No. 19-30088 (DM) 5 **PG&E CORPORATION,** Chapter 11 (Lead Case) (Jointly Administered) 6 - and -CERTIFICATE OF NO OBJECTION 7 PACIFIC GAS AND ELECTRIC REGARDING SECOND MONTHLY FEE COMPANY, STATEMENT OF 8 PRICEWATERHOUSECOOPERS LLP Debtors. FOR ALLOWANCE AND PAYMENT OF 9 COMPENSATION AND REIMBURSEMENT OF ☐ Affects PG&E Corporation EXPENSES FOR THE PERIOD OF MARCH 1, 10 ☐ Affects Pacific Gas and Electric 2019 THROUGH MARCH 31, 2019 Company 11 ✓ Affects both Debtors [Re: Docket No: 2803] 12 \* All papers shall be filed in the Lead Case Objection Deadline: July 22, 2019 No. 19-30088 (DM). 4:00 p.m. (Pacific Time) 13 14 On July 1, 2019, PricewaterhouseCoopers LLP ("PwC" or the "Applicant"), Management, Tax, 15 16

Internal Accounting, and Advisory Consultants for PG&E Corporation and Pacific Gas and Electric Company (the "Debtors"), filed its Second Monthly Fee Statement of Pricewaterhouse Coopers LLP for Compensation for Services Rendered and Reimbursement of Expenses as Management, Tax, Internal Accounting, and Advisory Consultants to the Debtors for the Period from March 1, 2019 through March 31, 2019 [ECF No. 2803] (the "Monthly Fee Statement"), pursuant to the Order Pursuant to 11 U.S.C §§ 331 and 105(a) and Fed. R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals entered on February 27, 2019 [ECF No. 701] (the "**Interim Compensation Procedures Order**").

The Monthly Fee Statement was served as described in the Certificate of Service of Alain B. Francoeur filed on July 8, 2019 [ECF No. 2893]. The deadline to file responses or oppositions to the Monthly Fee Statement was July 22, 2019, and no oppositions or responses have been filed with the Court or received by the Applicant. Pursuant to the Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of

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the expenses requested in the Monthly Fee Statement upon the filing of this certification without the need for a further order of the Court. A summary of the fees and expenses sought by the Applicant is annexed hereto as **Exhibit A**.

## **DECLARATION OF NO RESPONSE RECEIVED**

The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury, that:

- I am a principal of the firm of PricewaterhouseCoopers LLP, Management, Tax, Internal Accounting, and Advisory Consultants for the Debtors.
- I certify that I have reviewed or caused the review of the Court's docket in these Chapter 11
  Cases and have been advised that the Applicant has not received any response or opposition
  to the Monthly Fee Statement.
- 3. This declaration was executed in San Francisco, California.

Dated: July 25, 2019 PRICEWATERHOUSECOOPERS LLP

Respectfully submitted,

Daniel Bowman

Principal

Management, Tax, Internal Accounting, and Advisory Consultants for the Debtors

## Exhibit A **Monthly Fee Statement – Professional Fees and Expenses**

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3	Applicant	Fee	Total Fees	Total	Objection	Amount of	Amount of	Amount of
4		Application Period,	Requested	Expenses Requested	Deadline	Fees Authorized to	Expenses Authorized	Holdback Fees
5		Filing Date, Docket No.				be Paid Pursuant to	to be Paid Pursuant to	Requested
6						Interim Comp. Order	Interim Comp.	
7						(80%)	Order (100%)	
8	PwC LLP	03/01/19 – 03/31/19	\$3,550,472.70	\$265,480.14	07/22/19 at 4:00 p.m.	\$2,840,378.16	\$265,480.14	\$710,094.54
9		07/01/19			(PT)			
10		[Docket No. 2803]						

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